The Commercial Realty Group

Commerplus

Tenant Services Interface (TSI)

User Manual



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Getting Started

About the Tenant Services Interface

The Commercial Realty Group has provided a self-service, web interface known as the Tenant Services Interface. This interface enables you to enter and track service requests.

The Commercial Realty Group will provide a web address, user name and password for using your Tenant Services Interface.

Please note that the screenshots included here are for instructional purposes only and will differ depending on how your property has set up their Tenant Services Interface.

Logging In

- 1. Establish an Internet connection. Open a web browser and enter the web address to your Tenant Services Interface, as provided by The Commercial Realty Group. Click the Tenant Services link. The Login screen is displayed.
- 2. Click the **Username** field and enter your user name.
- 3. Click the **Password** field and enter your password.
- 4. Click Sign In.

SIGN-IN TO THE	TENANT SERVICES	SYSTEM
Username : Password :	bpaxton D200000 Remember Me	
	SIGN IN Forgot your password? Click Cliquez ici pour changer en	<u>c Here</u> Français.

Tenant Service Requests

About Tenant Service Requests

The Commercial Realty Group has provided you with a Tenant Services Interface for entering and tracking your service requests on-line. This feature improves your communication with The Commercial Realty Group, and promotes faster service.

Making a Request

1. Click **New Request** in the main menu. The Service Request Entry screen is displayed.



- 2. The system automatically selects your property in the **Property** drop-down.
- Some tenants may be configured to enter Requests for more than one building. In this
 case there will be a **Building** field on the Service Request Entry screen. To select a
 building for the location of the request, click the **Building** field and select the desired
 building from the drop-down list.
- 4. Use the **Floor** and **Suite** drop-down lists to select a floor and suite.
- 5. Click the **Request Type** field and select a request type from the drop-down menu.
- 6. Click the **Details** field and enter the details of the request.
- 7. Indicate if an estimate is required using the checkbox provided.
- 8. Click **Submit**. Your request is submitted, and the Request Confirmation screen is displayed.

este	Property :	Hillview Towers
uests	Building :	Hillview Towers I
quest	Floor :	3
quest	Suite :	302
tions	Request Type :	HVAC - Too Cold
tions		
ation	Details :	My office is too cold.
urity		
Visits		
Visit		
Visit		
sitors		
ooks		Estimate Required?
ofile		
Out		SUBMIT RETURN TO LIST

Finding a Request

Requests can be easily located on the **My Requests** screen, accessed from the menu on the left.

1. By default, the system displays requests submitted in the last 30 days, of any request type, and any status. To change the time-frame, click the **Submitted** drop-down and select the desired time frame.

Submitted Last 30 Days	Request Type	Status Y Any	SEARCH	PRINT
Last 7 Days Last 30 Days	ate Submitted	<u>Status</u>	Request Type	
Last 60 Days Last 120 Days	ul 12 - 02:02 PM	Open	Light Bulbs & Ballasts	There's a light out in front of the elevators.
<u>1039624</u>	Jul 12 - 02:01 PM	Open	Security Access Card	The access card reader at main reception has stopped working.
<u>1039617</u>	Jul 12 - 11:44 AM	Open	HVAC - Too Cold	My office is too cold.

2. To change the request type, click the **Request Type** drop-down and select the desired type.

Submitted	Requ	est Type	Status		
Last 30 Days	✓ Any	•	 Any 	SEARCH	PRINT
	Any Hous	ekeening	- L.		
Request No. V	Da HVAC	C - After Hours	<u>Status</u>	Request Type	Details
<u>1039625</u>	Jul HVAC HVAC	C - General C - Too Cold C - Too Hot	Open	Light Bulbs & Ballasts	There's a light out in front of the elevators.
<u>1039624</u>	Jul Inspe Janit	orial	Open	Security Access Card	The access card reader at main reception has stopped working.
<u>1039617</u>	Jul Light	k Lock Bulbs & Ballasts	Open	HVAC - Too Cold	My office is too cold.
	Mair Misc Othe Plum Secu Secu Unsp	atenance Charge Materials r Ibing rity Access Card rity Service secified			

3. To change the status, click the **Status** drop-down and select the desired status.

Submitted	Request Type	Status	SEARCH	PRINT
Request No. v	Date Submitted	Any Open S In Progress	<u>st Type</u>	Details
<u>1039625</u>	Jul 12 - 02:02 PM	C Delayed Declined	ulbs & Ballasts	There's a light out in front of the elevators.
<u>1039624</u>	Jul 12 - 02:01 PM	Completed	ty Access Card	The access card reader at main reception has stopped working.
<u>1039617</u>	Jul 12 - 11:44 AM	Open HVAC	- Too Cold	My office is too cold.

4. Click the **Search** button. Requests matching the selected criteria are displayed on the My Service Requests screen.

Organizing My Service Requests

- By default, the system organizes the Requests by Request Number in descending order (highest to lowest). To change the order of requests by Request Number, click **Request No.** The requests are displayed in ascending order (lowest to highest) by Request Number.
- To organize the requests by date received, click Date Received. The requests are displayed in descending order. To display the requests in ascending order, click Date Received again.
- 3. To organize the requests by status, click **Status**. New requests are displayed at the top of the list, followed by open and completed requests. To display completed requests at the top of the list, click **Status** again.
- 4. To organize the requests by request type, click **Request Type**. The requests are displayed by request type in ascending alphabetical order. To organize the requests by request type in descending alphabetical order, click **Request Type** again.

Submitted Last 30 Days	Request Type Any	Status Y Any	▼ SEARCH	PRINT
Request No. V	Date Submitted	<u>Status</u>	Request Type	Details
<u>1039625</u>	Jul 12 - 02:02 PM	Open	Light Bulbs & Ballasts	There's a light out in front of the elevators.
<u>1039624</u>	Jul 12 - 02:01 PM	Open	Security Access Card	The access card reader at main reception has stopped working.
<u>1039617</u>	Jul 12 - 11:44 AM	Open	HVAC - Too Cold	My office is too cold.

Printing Request Lists

Tenants can now print a list of their requests. To print the list of service requests, click **Print** on the View Service Requests screen.

Submitted Last 30 Days	Request Type Any	Status Status Image: Any	SEARCH	PRINT
<u>Request No.</u> ~	Date Submitted	<u>Status</u>	<u>Request Type</u>	Details
<u>1039625</u>	Jul 12 - 02:02 PM	Open	Light Bulbs & Ballasts	There's a light out in front of the elevators.

My Profile

Changing Your Profile

The My Profile screen allows you to manage the information associated with your login account.

General Inform	ation	Username & Password
Name :	Bill Paxton	Username : bpaxton
Building :	Hillview Towers I	New Password : Password Rules
Floor & Suite :	3	Confirm Password :
Phone :	555-555-3849	Permissions
Fax :		Can Request Service : Yes
E-mail :	bpaxton3987@hotmail.com	Can Invite Visitors : Yes
Alternate E- mail :		
Emergency Phone 1 :		
Emergency Phone 2 :		
Emergency E- mail :		
Emergency SMS :		

- 1. The General Information section contains contact and location information. To change the name, click the **Name** field and enter the new name.
- 2. To change the department, click the **Department** field and select the desired department from the drop-down list.
- 3. To change the building, click the **Building** field and select the desired building from the drop-down list.
- 4. To change the Floor & Suite, click the **Floor & Suite** field and select the desired Floor and Suite from the drop-down list.
- 5. To change the phone number, click the **Phone** field and enter the new Phone number.
- 6. To change the fax number, click the **Fax** field and enter the new Fax number.
- 7. To change the e-mail address, click the **E-mail** field and enter the new e-mail address.

- 8. The Username & Password section allows you to change your login information. To change your user name, click the **Username** field and enter the new username.
- 9. To change your password, click the **Password** field and enter your new password. Then click the **Confirm Password** field and enter your new password again.
- 10. Place checkmarks beside all notification types you would like to receive email notifications for.

ase check the following bo	exes to indicate which email notifications you wish to	receive
Request Confirmation	Reservation Confirmation	Announcement
Request Cancelled	Reservation Confirmation - Approval Required	🗌 Fire Drill
Request in Progress	Reservation Approved	
Request Delayed	Reservation Rejected	
Request Completed	Reservation Cancelled	

11. When all necessary changes are complete, click **Save**.